



Filing ID #10022040

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Joseph Neguse  
**Status:** Congressional Candidate  
**State/District:** CO02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/14/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Colorado Public Employees Retirement Association Defined Contribution Plan ⇒ PERAdvantage U.S. Small and Mid Cap Stock Fund [PE]		\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA -- Fidelity Management Trust Co. [IH]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Colorado	Salary	N/A	\$88,201.38
Xcite Media Group	Spouse Salary	N/A	N/A
Spotzer Media Group	Spouse Salary	N/A	N/A
Spire Digital	Spouse Salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fidelity Investments/Verizon Savings Plan	Spouse 401K Distribution	N/A	N/A
Snell & Wilmer L.L.P.	Salary	\$20,787.21	\$23,094.90

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	MOHLEA (Higher Education Loan Authority of the State of Missouri)	August 2006	Student Loans	\$15,001 - \$50,000
SP	MOHLEA (Higher Education Loan Authority of the State of Missouri)	June 2009	Student Loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Board of Trustees	Colorado Symphony
Member of Board of Directors	Qualistar Colorado
Member of Board of Directors	Statewide Internet Portal Authority
Member of Board of Directors	Center for Resource Conservation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Colorado Public Employees Retirement Association Defined Contribution Plan
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseph Neguse , 05/14/2018